**INTEREST RATES MARKET NOTICE**

**Date: 25 May 2018**

**Subject:** New Financial Instrument Listing

***(PREMIUM PROPERTIES LIMITED –“PMM45”)***

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The JSE Limited has granted a listing to **PREMIUM PROPERTIES LIMITED** on Interest Rate Market with effect from 28 May 2018.

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** PMM45

**Nominal Issued** R 180,000,000.00

**Issue Price** 100%

**Coupon** 8.00% (3 Month JIBAR as at 21 May 2018 of 6.9% plus 110 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 28 November 2018

**Books Close Dates** 18 August, 18 November

**Interest Payment Date(s)** 28 August, 28 November

**Last Day to Register** By 17:00 on17 August, 17 November

**Issue Date** 28 May 2018

**Date Convention** Modified Following

**Interest Commencement Date** 28 May 2018

**First Interest Payment Date** 28 August 2018

**ISIN No.** ZAG000151606

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/PMM45%20Pricing%20Supplement\_28%20May%202018.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/PMM45%20Pricing%20Supplement_28%20May%202018.PDF)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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